



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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Agricultural Marketing Service

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## NATIONAL EGG REVIEW



At the beginning of the week prices were higher on all sizes in all locations. During the week prices were unchanged in all areas. The market tone was usually steady. Retail and distributive demand was in a full range of light to good. Supplies of the larger sizes were adequate to tight while lighter weights were mostly fully sufficient to instances well balanced. Nest run breaking stock prices along with checks and undergrade prices were higher. Demand was generally good for heavy nest runs with offerings tight to inadequate for next week's production requirements. A number of breakers were purchasing additional loads of lighter weight shell eggs to fill gaps in production schedules. Schedules were full-time. Trade sentiment was steady to fully steady. Light type fowl offerings were mostly ample with demand light to instances moderate.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

**MIDWEST REGIONAL** Prices unchanged. Trade sentiment was mostly steady. Retail demand ranged light to good, usually moderate to fairly good. Institutional movement was mostly moderate to at times fairly good. Supplies were tight for jumbo and extra large, adequate to well balanced for large and fully adequate for medium. Central states breaking stock prices ranged higher. Demand was generally good for heavy nest runs with offerings tight to inadequate for nest week's productions requirements. Schedules full-time. Trade sentiment steady to fully steady.

### RANGE MOSTLY

EXTRA LARGE	62-71	64-68
LARGE	61-69	62-67
MEDIUM	50-58	53-55

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, Western NY, and Western PA

**NORTHEAST REGIONAL** Prices continued unchanged on all sizes. The market tone was steady. Demand ranged moderate to good, best where items were featured. Supplies were adequate for immediate trade requirements. Breaking stock supplies were irregular for the moderate demand. Offerings of spent hens were fully sufficient for processing needs.

### RANGE MOSTLY

EXTRA LARGE	67-80	70-73
LARGE	62-77	68-69
MEDIUM	52-67	57-59

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

**SHELL EGGS-COMBINED REGIONAL** FOR W/E 30-May-03  
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	66.50	63.00	57.00
SOUTHEAST	68.50	66.00	54.50
MIDWEST	66.50	63.00	57.00
SOUTH CENTRAL	69.75	65.75	56.25
COMBINED REGIONAL	67.91	64.50	56.20

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY REGIONAL AREA POPULATIONS

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN			
	06-03-03	05-27-03	06-04-02
Large	44-48	40-44	32-35
Medium	33-35	32-34	17-21

## WEEKLY SHELL EGG INVENTORY REPORT-AM JUN 02, 2003

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/  
(30 DOZEN CASES-IN THOUSANDS)

		No	So	So	5-Area	
		Cent	Cent	Atl	Pacific	
Jumbo	Curr Wk	12.4	15.7	5.5	11.6	11.2
	Change	2.4	0.8	1.3	2.2	-1.2
Ex Lge	Curr Wk	23.8	47.8	13.7	18.4	32.1
	Change	2.5	7.0	2.1	0.2	0.0
Large	Curr Wk	35.6	81.8	58.5	71.5	92.9
	Change	-3.0	4.4	5.0	-4.4	-2.5
Medium	Curr Wk	9.2	38.1	20.0	21.0	38.5
	Change	0.8	1.1	2.0	-0.9	1.4
Small	Curr Wk	6.4	4.8	3.3	7.2	5.8
	Change	2.0	0.2	1.7	0.2	0.1
Misc	Curr Wk	4.6	15.7	9.0	14.4	6.2
	Change	-1.2	-7.1	1.1	0.8	0.5
Ungraded	Curr Wk	13.2	31.8	22.2	25.7	29.5
	Change	4.7	6.5	2.2	0.5	4.3
Total	Curr Wk	105.2	235.7	132.2	169.8	216.2
Percent	Change	8%	6%	13%	-1%	1%
TOTAL		Number of Cases		Percent Change		Number of Cooperators
Shell Egg		859.1		5%		172
Shell Egg Breaking Stock 2/		264.8		2%		36
Total Shell Egg		1123.9		4%		208

\*\*\*\*\*

1/Information is supplied by a universe of 172 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

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**EGGS PROCESSED UNDER FEDERAL INSPECTION****WEEK ENDING 31-May-03**

	(LBS IN THOUSANDS)		(EXCLUDES INGREDIENTS)			
	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,085,855	27,488	9,555	5,427	2,293	3,751
PW	1,165,269	29,906	9,832	5,327	2,483	4,147
LY	1,147,204	26,937	11,564	6,277	2,809	4,013
% CHG PW	-7	-8	-3	2	-8	-10
% CHG LY	-5	2	-17	-14	-18	-7
2003	24,722,559	602,996	225,251	124,293	50,532	90,903
2002	25,463,983	589,654	253,255	136,022	61,212	91,705
% CHG YTD	-3	2	-11	-9	-17	-1

AVERAGE YIELD PER CASE -	CURRENT	PREVIOUS	LAST
	WEEK	WEEK	YEAR
(INEDIBLE INCLUDED)	42.57	42.23	42.53
(INEDIBLE EXCLUDED)	39.11	38.67	39.03

**BROILER HATCHERY**

STATE	Broiler Eggs Set in		Broiler Chicks Placed	
	19 Selected States		in 19 Selected States	
	May 24	May 31	May 24	May 31
	Thousand			
AL	*28,903	29,179	*21,899	21,477
AR	30,963	30,302	24,987	23,857
DE	3,892	3,752	*4,848	3,956
FL	1,329	1,325	1,749	1,774
GA	32,467	32,684	*25,549	25,519
KY	*6,032	6,611	*5,638	5,052
LA	3,953	3,953	3,820	3,623
MD	*9,774	9,715	*6,380	6,984
MS	*19,624	19,624	*16,506	16,036
NC	18,924	18,759	15,110	15,140
OK	6,557	6,452	4,658	4,303
PA	3,653	3,684	2,676	2,698
SC	4,989	4,845	3,852	4,388
TX	15,090	15,089	12,563	12,556
VA	6,620	6,617	*5,309	5,388
CA, LA, MO, TN, & WV	*17,387	17,279	*15,905	16,419
<b>19 State Total</b>	<b>*210,157</b>	<b>209,870</b>	<b>*171,449</b>	<b>169,170</b>
Previous Year Total	213,027	212,345	171,336	172,385
Pct. of Prev. Year	99	99	100	98

\* Revised

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 12-Jul-03 IS ESTIMATED AT 156.8 MILLION HEAD. THIS COMPARES TO 157.5 MILLION HEAD THE PREVIOUS WEEK AND TO 161.6 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 160.5 MILLION HEAD AND THE COMPOSITE WEIGHTED AVERAGE PRICE WAS 57.29 CENTS PER POUND.

**TRAILER LOAD EGG SALES** - WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING WEEK OF 05/29/03-06/04/03

CURRENT LDS		FUTURE LDS		TOTAL LDS	
91.00		62.25		153.25	
SE		NE		MW	
CLASS	ORG	DST	ORG	DST	LOADS
GNR W 1	51.00	53.50	53.25	53.21	48.33 — 14.00
GNR W 2	—	49.00	—	46.00	41.25 — 6.00
GNR BR 1	—	—	55.50	57.00	— — 3.00
GL W J	—	—	—	—	55.09 61.00 3.75
GL W XL	—	63.00	59.57	62.15	58.67 — 32.75
GL W LG	—	63.95	53.43	59.06	54.17 55.00 34.50
GL W MD	—	50.00	48.00	49.25	50.50 57.00 11.50
GL W SM	30.50	32.50	30.75	32.95	— — 6.00
NRBS - 48	—	—	43.00	43.76	47.16 46.54 57.75
NRBS - 42	—	—	—	—	36.00 38.00 4.00
NRBS - 39	—	42.00	—	—	36.48 38.00 9.75

**MOVEMENT OF EGGS INTO RETAIL CHANNELS** W/E 31-May-2003

SELECTED CONSUMING		CW	PW	PCT CHG	
CENTERS		THOUSANDS	THOUSANDS	PW	LY
ATLANTA		21.6	20.8	4	18
BOSTON		3.7	3.0	23	-3
CHICAGO		56.2	59.9	-6	24
DETROIT		23.4	31.2	-25	-17
KANSAS CITY		3.7	2.7	37	-65
LOS ANGELES		80.2	86.2	-7	-5
NEW ORLEANS		12.0	11.3	6	15
NEW YORK		32.3	34.4	-6	1
ST. LOUIS		15.7	20.3	-23	23
SAN FRANCISCO		22.1	23.4	-6	0
TOTAL		270.9	293.2	-8	1
4 WK MVG AVG		288.9			

**LIVE TURKEYS SLAUGHTERED** WEEK ENDING 31-May-2003

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS		
	-----THOUSANDS-----				
HEAD	1,702	2,254	56	9	4,021
AVG WT	15.95	36.60	25.67	33.17	27.70
LAST WEEK	2,024	2,784	39	12	4,859
SAME WK YR AGO	1,686	2,507	28	10	4,231
AVG WT	15.98	36.38	25.66	34.38	28.47
TO-DATE/2003	38,970	58,961	1,336	319	99,586
TO-DATE/2002	39,516	57,835	936	162	98,449

**NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS**

BY GEOGRAPHICAL AREAS WEEK ENDING 31-May-2003

(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

—YOUNG TURKEYS—			OLD		TOTAL TURKEYS	
THOUSAND	PCT CHG	AVG	BANDED	HEAD-	AVG	
HEAD	PW	LIVE WT	-THOUSAND	HEAD-	LIVE WT	
N EAST	733	-18	22.27	(A)	735	22.27
SATL	648	-15	29.58	(A)	650	29.58
N CENT	1,818	-19	31.73	(A)	1,820	31.73
S CENT	412	-17	20.36	(A)	414	20.36
WEST	401	-13	23.69	(A)	402	23.69
U.S. TOTAL	4,012	(B)-17	27.70	9	4,021	27.70

TO-DATE

2003 99,267 (B) 319 99,586

TO-DATE

2002 98,287 (B) 162 98,449

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 56,000 for the year 1,336,000; last year to date 936,000.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION**

WEEK ENDING 31-May-2003 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	141,722	1,369	1,217	2,586	363
AVG WT	5.16	3.70	8.03	5.74	6.52
LAST WEEK	159,049	1,624	1,463	3,087	470
SAME WK YR AGO	145,651	1,555	1,132	2,687	374
AVG WT	5.21	3.37	7.81	5.24	6.70
TO-DATE/2003	3,309,579	36,688	29,053	65,741	9,255
TO-DATE/2002	3,383,129	40,251	28,790	69,041	9,650

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.0 million head. Estimated U.S. slaughter for this period 143.4 million head or 14.6 million head less than or 91% of estimated fryers available.

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 07-Jun-03

	Current Week 06/07/03(1)	Previous Week 05/31/03
-----THOUSAND HEAD-----		
CLASS		
BRO-FRY	161,426(2)	146,972
LT HENS	1,590	2,031
HVY HENS	1,516	1,328
TOTAL	164,532	150,331

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 07-Jun-03 is 159.0 million head compared to 160.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 161.7 million head or 2.7 million more than estimated available. For week of 14-Jun-03 the estimated available is 161.3 million head.

**ESTIMATED U.S. SLAUGHTER COMPARED TO****ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
APRIL 26	155.2	156.2	99%	5.16
MAY 3	158.7	158.3	100%	5.09
10	157.5	159.2	99%	5.20
17	157.4	158.7	99%	5.25
24	161.0	158.4	102%	5.01
31	143.4	158.0	91%	5.16
YEAR TO DATE	3349.8	3401.8	98%	
JUNE 7		159.0		
14		161.3		

**READY-TO-COOK POULTRY BROILER/FRYERS**

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers f.o.b. and Delivered to First Receivers at major market areas week of 06/02/03-06/06/03 (cents per lb.)

	U.S. GRADE A			COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS	
Chicago	52.00-55.00	54.99	42	57.32	80	
Los Angeles	70.00	68.59	58	66.00	148	
New York	56.00-59.00	57.26	23	58.18	53	

**COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS**

	Change from			
2-Jun-03	26-May-03	26-May-03	3-Jun-02	
61.36	0.03	61.33	58.74	

NUMBER OF LOADS 580

**WHOLE YOUNG TURKEYS,** FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
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**CURRENT SHIPMENTS 2/****8-16 LB HENS**

EASTERN REGION 3/	59-62	-	-	-
CENTRAL REGION 4/	58-61	-	-	-
WESTERN REGION 5/	59-61	-	-	-

**16-24 LB TOMS**

EASTERN REGION	59	-	-	-
CENTRAL REGION	58	-	-	-
WESTERN REGION	57-59	58	58.00	10

1/ May include product stored at temperatures in range of

1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

**WEEKLY COLD STORAGE HOLDINGS - (INCL GOVT STOCKS)**  
SELECTED STGE CENTERS (IN THOUSANDS)

	FREGS LBS	TURKS LBS	POP LBS
AM 06/02/03	2,700	219,295	43,194
AM 05/01/03	2,696	190,005	62,870
CHG	4	29290	-19676
PCT CHG	0%	15%	-31%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of April 30, 2003 and the selected centers storage report, the expected U.S. holdings on June 1, 2003 are:

FROZEN EGGS	16 MIL LBS PLUS OR MINUS	5%
TURKEYS	662 MIL LBS PLUS OR MINUS	5%
POULTRY	498 MIL LBS PLUS OR MINUS	5%

**HEN MARKETS**

**HEAVY TYPE** Final Price, Generally for slaughter the week of 02-Jun-03

	RANGE	MAJORITY	WTD. AVG
Southeast (1)	6-8.75 CENTS/LB.	8-8.5	8.28
Southeast (2)	TFEWR		
South Central(1)	5.5-11 CENTS/LB.	8-8.75	8.53

(1) At Farm Buyer Loading (2) At Farm Producer Loading

**LIGHT TYPE** 30-May-03 Cents per Head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

	RANGE	MAJORITY
<b>Eastern</b>		
Removal Cost	0-11	8-9

**So. Central**

Removal Cost Too Few To Report

**No. Central**

Removal Cost 0-10.25 10-10.25

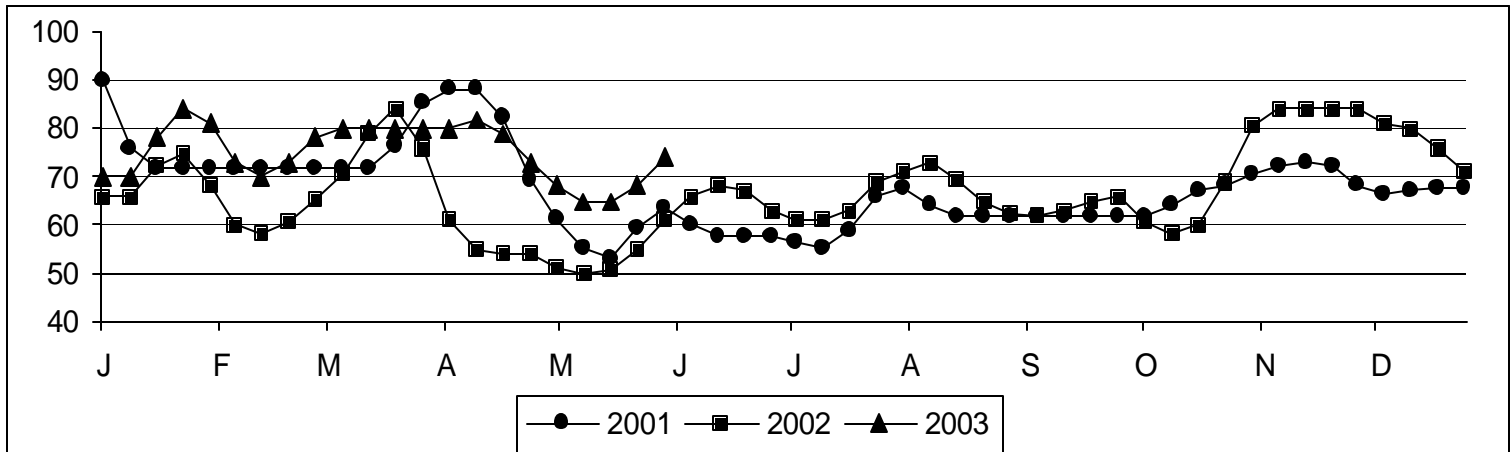
**COMMERCIAL EGG MOVEMENT REPORT**

W/E 31-May-03

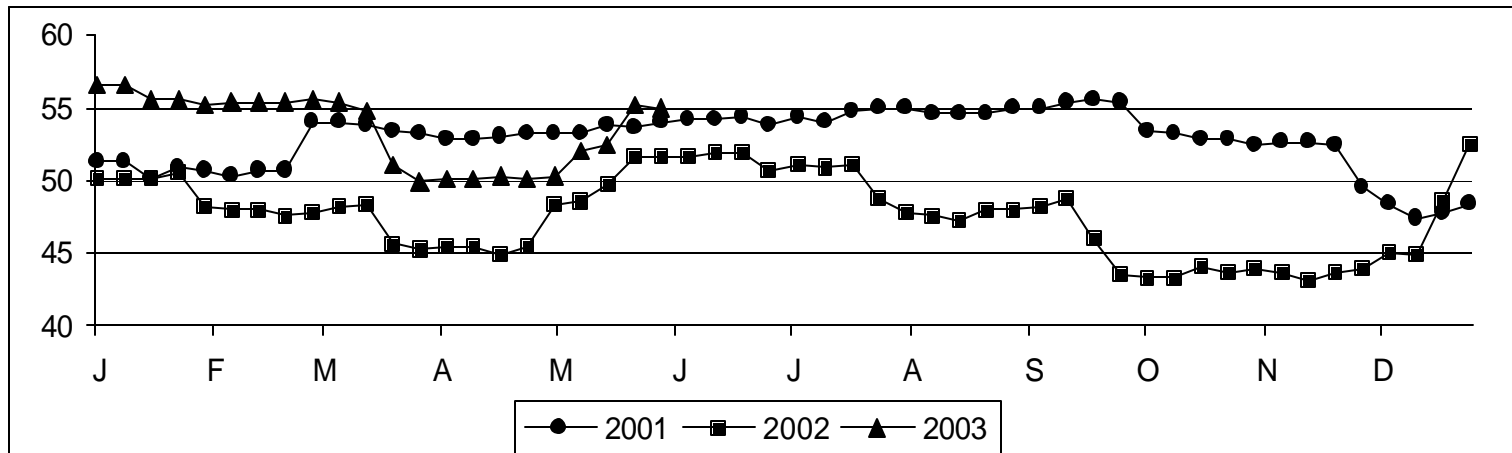
(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PW	LY
N. ATLANTIC	208.6	1	-8
E.N. CENTRAL	537.0	-1	25
W.N. CENTRAL	292.1	1	17
S. ATLANTIC	168.6	-2	13
S. CENTRAL	97.0	5	23
WEST	180.3	-6	-3
TOTAL	1483.6	0	12
MATCHED PLANTS REPORTING		86	86

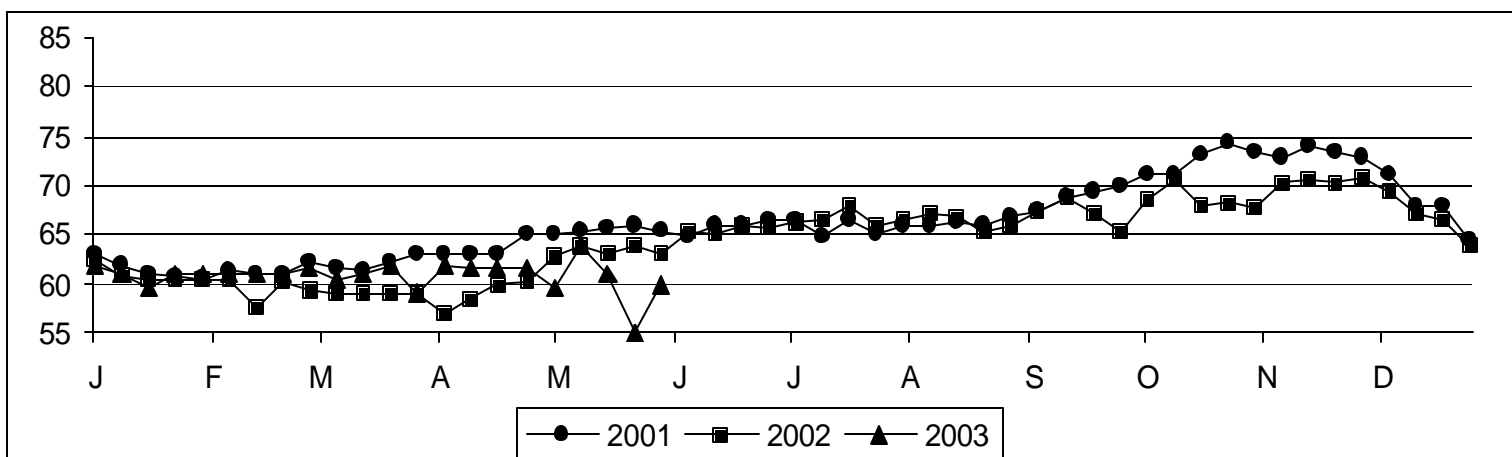
### New York Large Weekly Average Price Cents per Dozen



### Chicago Broiler/Fryer Weighted Average Prices Cents per Pound



### Eastern Region Weekly Average Prices For 8-16 LB Hen Turkeys Cents per Pound



Note: Some Weeks' Average Prices are Based on Offers Only

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